### Appendix A1: Timeline of Summit Public Schools Network Development and Philanthropic Funding

| Academic Year | School Openings and Closings by Summit Public Schools | Development at Summit Public Schools | Philanthropic Funding for Summit Public Schools 
---|---|---|---
2003-2004 | • Summit Public Schools opened its first charter school, Summit Preparatory Academy, in Redwood City, California. | • Data not publicly available | • Data not publicly available |
2004-2005 | • Summit Public Schools did not open any new schools this year. | • Data not publicly available | • Data not publicly available |
2005-2006 | • Summit Public Schools did not open any new schools this year. | • Data not publicly available | • Data not publicly available |
2006-2007 | • Summit Public Schools did not open any new schools this year. | • Summit Public Schools graduated its first class. Summit wrote in the *Science of Summit* that "96% of students accepted into at least one four-year college." | • Data not publicly available |
2007-2008 | • Summit Public Schools did not open any new schools this year. | • Data not publicly available | • Data not publicly available |
2008-2009 | • Summit Public Schools did not open any new schools this year. | • Data not publicly available | • Data not publicly available |
2009-2010 | • Summit Public Schools opened its second charter school, Summit Everest in Redwood City, California with an introductory class of 9th graders. | • Data not publicly available | • Data not publicly available |
2010-2011 | • Summit Public Schools did not open any new schools this year. | • Data not publicly available | • Data not publicly available |

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<table>
<thead>
<tr>
<th>Academic Year</th>
<th>School Openings and Closings by Summit Public Schools</th>
<th>Development at Summit Public Schools</th>
<th>Philanthropic Funding for Summit Public Schools</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>2011-2012</strong></td>
<td>• Summit Public Schools opened its third and fourth charter schools, Summit Rainier and Summit Tahoma in San Jose, California.&lt;sup&gt;5&lt;/sup&gt;</td>
<td>• Summit Public Schools “[c]elebrates inaugural class's completion of four years in college—55% on track to complete college in six years (two times the national average)”&lt;sup&gt;6&lt;/sup&gt;</td>
<td>• $2,500,000 from the Whitman-Harsh Family Foundation&lt;sup&gt;8&lt;/sup&gt;</td>
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<td></td>
<td>• Summit Public Schools “[l]aunches first blended learning math pilot with Khan Academy in two Summit schools”&lt;sup&gt;7&lt;/sup&gt;</td>
<td></td>
<td>• $50,000 from the Bill and Melinda Gates Foundation&lt;sup&gt;9&lt;/sup&gt;</td>
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<tr>
<td><strong>2012-2013</strong></td>
<td>• Summit Public Schools did not open any new schools this year.</td>
<td>• Summit Public Schools “[e]xpands piloting to focus on Habits of Success and self-directed learning” &amp; “[h]ones a personalized learning approach to teaching and learning, called Summit Learning.”&lt;sup&gt;10&lt;/sup&gt;</td>
<td>• $100,000 from the Bill and Melinda Gates Foundation&lt;sup&gt;11&lt;/sup&gt;</td>
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<td></td>
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<td>• $500,000 from the Carnegie Corporation of New York&lt;sup&gt;12&lt;/sup&gt;</td>
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<td><strong>2013-2014</strong></td>
<td>• Summit Public Schools opened its fifth and sixth charter schools, Summit Shasta and Summit Denali in Daly City, California and Sunnyvale, California, respectively. Summit Denali opened with an introductory class of 6&lt;sup&gt;th&lt;/sup&gt; graders.&lt;sup&gt;13&lt;/sup&gt;</td>
<td>• Summit Public Schools “brings Summit Learning approach to all 2,000 students across Summit Public Schools”&lt;sup&gt;14&lt;/sup&gt;</td>
<td>• $20,250,000 from the Bill and Melinda Gates Foundation&lt;sup&gt;15&lt;/sup&gt;</td>
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<td>• $1,400,000 from the Silicon Schools Fund&lt;sup&gt;16&lt;/sup&gt;</td>
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<td><strong>2014-2015</strong></td>
<td>• Summit Public Schools opened its seventh charter school, Summit K2 in El Cerrito/Richmond, California with an introductory class of 7&lt;sup&gt;th&lt;/sup&gt; graders.&lt;sup&gt;17&lt;/sup&gt;</td>
<td>• Summit Public Schools “[p]artners with Facebook to co-build the Summit Learning Platform to be shared with schools across the U.S. for free”&lt;sup&gt;18&lt;/sup&gt;</td>
<td>• $500,000 from the Bill and Melinda Gates Foundation&lt;sup&gt;19&lt;/sup&gt;</td>
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<tr>
<td></td>
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<td></td>
<td>• $750,000 from the Carnegie Corporation of New York&lt;sup&gt;20&lt;/sup&gt;</td>
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<tr>
<td><strong>2015-2016</strong></td>
<td>• Summit Public Schools opened its eighth and ninth charter schools, Summit Sierra and Summit Olympus in Seattle, Washington and Tacoma, Washington, respectively.&lt;sup&gt;21&lt;/sup&gt;</td>
<td>• Summit Public Schools “partners with 19 schools to share personalized learning approach through the Summit Learning Program.”&lt;sup&gt;22&lt;/sup&gt;</td>
<td>• $1,150,000 from the Bill and Melinda Gates Foundation&lt;sup&gt;23&lt;/sup&gt;</td>
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<tr>
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<td></td>
<td>• $4,246 from the Silicon Valley Community Foundation&lt;sup&gt;24&lt;/sup&gt;</td>
</tr>
<tr>
<td>Academic Year</td>
<td>School Openings and Closings by Summit Public Schools</td>
<td>Development at Summit Public Schools</td>
<td>Philanthropic Funding for Summit Public Schools</td>
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<tr>
<td>2016-2017</td>
<td>Summit Public Schools opened its tenth charter school, Summit Tamalpais in Richmond, California.</td>
<td>Summit Public Schools “welcomes 132 schools as partners in the Summit Learning Program, reaching 1,071 teachers and 20,275 students in 27 states” and “[f]orms long-term engineering partnership with the Chan Zuckerberg initiative to continue enhancing the Summit Learning Platform”</td>
<td>$2,329,062 from the Bill and Melinda Gates Foundation</td>
</tr>
<tr>
<td>2017-2018</td>
<td>Summit Public Schools opened its eleventh charter school, Summit Atlas in West Seattle, Washington with an introductory class of 6th and 9th graders.</td>
<td>Summit Public Schools “[g]rows Summit Learning Program to an approximated 330 schools, 2,450 teachers, and 54,230 students in 40 states”</td>
<td>$9,076,157 from the Bill and Melinda Gates Foundation</td>
</tr>
<tr>
<td>2018-2019</td>
<td>Summit Public Schools did not open any new schools this year.</td>
<td>Chalkbeat journalist Matt Barnum reported that 393 schools used the Summit Learning platform in 2018-2019.</td>
<td>$5,558,460 from the Bill and Melinda Gates Foundation</td>
</tr>
<tr>
<td>2019-2020</td>
<td>Summit Public Schools did not open any new schools this year.</td>
<td>Chalkbeat journalist Matt Barnum found that 89 schools have left the Summit Learning platform since 2016.</td>
<td>$1,364,894 from the Bill and Melinda Gates Foundation</td>
</tr>
</tbody>
</table>
## Appendix A2: T.L.P. Education – Timeline of Summit Learning Network & T.L.P. Education Philanthropic Funding

<table>
<thead>
<tr>
<th>Academic Year</th>
<th>Growth of the Summit Learning Platform</th>
<th>Development at T.L.P. Education</th>
<th>Philanthropic Funding for T.L.P. Education</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018-2019</td>
<td>• <em>Chalkbeat</em> journalist Matt Barnum reported that 393 schools used the Summit Learning platform in 2018-2019.</td>
<td>• “T.L.P. Education was formed in 2018 to partner with schools and teachers to provide the Summit Learning Program.”</td>
<td>• $2,000,000 from the Chan Zuckerberg Initiative</td>
</tr>
<tr>
<td>2019-2020</td>
<td>• <em>Chalkbeat</em> journalist Matt Barnum reported that 89 schools have left the Summit Learning platform since 2016.</td>
<td>• The 74 reported that T.L.P. Education will take over “running the [Summit] learning platform in the 2019-2020 school year.”</td>
<td>• $38,012,000 from the Chan Zuckerberg Initiative</td>
</tr>
</tbody>
</table>
We estimate that Summit Public Schools have received at least $177,698,848 in philanthropic funding. This is the total amount of philanthropic funding presented in this table. This amount, however, is unlikely to match the total amount of philanthropic funding received by Summit Public Schools. According to a 2018 report published by Summit Public Schools (Changing Education. Changing Lives.), several foundations for which grant information was not publicly available have donated to Summit Public Schools, some of them to support the Summit Learning Program.

For example, philanthropic funding was received from the Sheri and Les Biller Family Foundation, Chamberlin Family Foundation, Charter School Growth Fund, Arthur and Toni Rembe Rock, Baton Rouge Area Foundation, Bezos Family Foundation, Bloomberg Philanthropies, Charles and Helen Schwab Foundation, Leon Lowenstein Foundation, Overdeck Family Foundation, Raikes Foundation, Siegel Family Endowment, Webb Family Foundation, Next Gen Learning Challenges, and William and Flora Hewlett Foundation.


Grant purpose: “to accelerate the impact and quality of the classroom rotational blended model of instruction for 208 9th grade students at Summit Public Schools: Rainier and Tahoma in San Jose California”

http://nepc.colorado.edu/publication/summit-2020-appendix-a
Summit Public Schools (n.d.). *The science of Summit* (p. 18). Retrieved February 5, 2020, from 
Schools_08072017-1.pdf [The document is not dated, but the filename appears to have a date of August 7, 2017]

October 16, 2019, from https://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/
Grants/2012/06/OPP1065229

Grant purpose: “to further integrate personalized blended learning model in Rainier and Tahoma pilot schools 
serving 400 9th and 10th graders for the 2012-13 school years utilizing Summit’s Optimized School Model and 
redesigned learning spaces and experiences”

from https://www.carnegie.org/grants/grants-database/grantee/summit-public-schools/#/grant/51935.0/

Summit Public Schools (n.d.). Summit Public Schools – Summit Shasta [webpage]. Retrieved October 16,
2019, from https://summitps.org/our-schools/summit-shasta-daly-city/

Summit Public Schools (n.d.). Summit Public Schools – Summit Denali [webpage]. Retrieved October 16,
2019, from https://summitps.org/our-schools/summit-denali-sunnyvale/

Summit Public Schools (n.d.). *The science of Summit* (p. 18). Retrieved February 5, 2020, from 
Schools_08072017-1.pdf [The document is not dated, but the filename appears to have a date of August 7, 2017]

The $20,250,000 awarded is comprised of two grants from the Bill and Melinda Gates Foundation:

$20,000,000 was awarded “to provide support to Summit Public Schools create [sic] Summit Washington and 
launch two high performing charter high schools (grades 9-12) and one high performing charter middle and 
high school (grades 6-12).”

October 16, 2019, from https://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/
Grants/2013/11/OPP1095601

$250,000 was awarded “to provide support to Summit Public Schools for a partnership with Green Dot Public 
Schools and Match Education to pursue cognitive assessments aligned to the Common Core”

The Bill and Melinda Gates Foundation (2013, October). Summit Public Schools [webpage]. Retrieved 
October 16, 2019, from https://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/
Grants/2013/10/OPP1098927

Philanthropy News Digest (2013, February 2). Silicon Schools Fund awards $1.7 million in first grant round. 
schools-fund-awards-1.7-million-in-first-grant-round

Summit Public Schools (n.d.). Summit Public Schools – Summit K2 [webpage]. Retrieved October 16, 2019, 
from https://summitps.org/our-schools/summit-k2-el-cerrito-richmond/

Summit Public Schools (n.d.). *The science of Summit* (p. 18). Retrieved February 5, 2020, from 
Schools_08072017-1.pdf [The document is not dated, but the filename appears to have a date of August 7, 2017]

October 16, 2019, from https://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/Grants/2014/06/OPP1113123

Grant purpose: “for general conference support”


See also:


Summit Public Schools (n.d.) Summit Basecamp. Retrieved November 25, 2019, from https://drive.google.com/file/d/0B78bMee75znoei1CWnRqZk14NiZNSFk4ToxqQzN3UDR6eHYw/view

23 The $1,150,000 is made up of two grants from the Bill and Melinda Gates Foundation:

$1,100,000 was awarded “to support the Summit BaseCamp Program that will bring Next Generation learning at no cost to all partner schools that are accepted into the program”


$50,000 was awarded “to support common core implementation, professional development or personalized learning”


24 The Silicon Valley Community Foundation (SVCF) partners with families, individuals and corporations to manage and facilitate their philanthropy.


Grant purpose: “to fund the participation of 1,400 educators from 140 schools and partner organizations in the Summit Basecamp Program in 2016-17, enabling them to bring personalized learning to over 20,000 students from 26 states and the District of Columbia”


Grant purpose: “to support implementation of the Summit Learning program in targeted geographies, with the goal to increase the number of low-income and minority students achieving college ready outcomes”


This amount is made up of eight grants made in 2017:
- $5,000 – Summit Public Schools
- $10,000 – Summit Public Schools
- $16,000,000 – Summit Public Schools
- $1,000 – Summit Preparatory Charter High School
- $35,300,000 – Summit Public Schools
- $5,000 – Summit Public Schools
- $2,000,000 – Summit Public Schools
- $1,000 – Summit Public Schools


Grant purpose: “to advance actionable knowledge in the field of education, both in terms of the specific practices that are leading to the greatest outcomes (content) as well as the structures and workflows used to identify and disseminate that information”


This amount is made up of three grants made in 2018:
- $5,000 – Summit Public Schools
- $1,500 – Summit Public Schools
- $1,000 – Summit Preparatory Charter High School


Also see:

Grant purpose: “The grant provides operating support for delivering the Summit Learning Program to schools, including expenses for training, staffing, and curriculum.”


42 The $1,364,894 is made up of two grants from the Bill and Melinda Gates Foundation:
- $161,747 was awarded “to support the continued study of intervention scalability within a network of schools”
- $1,203,147 was awarded “to support increased capacity of charter schools to effectively implement practices that support students with disabilities”


This amount is made up of three grants made in 2018:
- $5,000 – Summit Public Schools
- $750 – Summit Public Schools
$5,000 – Summit Public Schools
$1,000 – Summit Preparatory Charter High School
$1,000 – Summit Preparatory Charter High School

Grant purpose: “This grant provides general operating support for Summit Public Schools.”

45 We estimate that T.L.P. Education has received at least $40,012,000 in philanthropic funding from the Chan Zuckerberg Initiative. This is the total amount of philanthropic funding presented in table 2. Because T.L.P. Education does not publish its philanthropic funding, we are unable to present any funding that was awarded by an organization other than the Chan Zuckerberg Initiative.


Grant purpose: “This grant supports the work of T.L.P. Education in the 2019-2020 school year, providing operating support to deliver the Summit Learning Program to reach schools nationwide, including expenses for training, staffing, and curriculum.”


51 The $38,012,000 is made up of five separate grants from the Chan Zuckerberg Initiative:
$5,000,000 – “This grant supported T.L.P. Education’s infrastructure and operations during its initial launch period, including support to deliver the Summit Learning Program summer training to partner schools.”
$19,500,000 – “This grant provides general operating support for T.L.P. Education.”
$10,000,000 – “This grant supports the final launch phase of T.L.P. Education for the 2019-2020 school year, including program planning and implementation of the Summit Learning Program across school sites nationwide.”
$12,000 – “This grant provides funding to T.L.P. Education to support teachers in Summit Learning Program partner schools to explore new ways to engage parents and community members in the Summit Learning Program experience.”
$3,500,000 – “This grant supported the secondary launch phase of T.L.P. Education for the 2019-2020 school year, including support to complete updates to the Summit Learning Program’s comprehensive curriculum

http://nepc.colorado.edu/publication/summit-2020-appendix-a
offering; develop professional development materials for teachers, school leaders, district administrators, and members of the broader school community; and work with schools to ensure a smooth fall transition.